

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Atlas Resources, LLC

2. All other names debtor used in the last 8 years Atlas Resources, Inc.; Atlas Energy Resources; Atlas Rockies, LLC; Pennsylvania Atlas Resources, LLC
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 20 - 4 8 2 2 8 7 5

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	1000 Commerce Drive Number Street	Number Street
	4th Floor	P.O. Box
	Pittsburgh PA 15275 City State ZIP Code	City State ZIP Code
	Allegheny County	Location of principal assets, if different from principal place of business
		Number Street
		City State ZIP Code

5. Debtor's website (URL) http://www.atlasresourcepartners.com/

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Atlas Resources, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2 1 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ A plan is being filed with this petition.
☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Schedule 1 Relationship Affiliate
District Southern District of New York When Date hereof
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Atlas Resources, LLC Case number (if known) _____
Name

11. Why is the case filed in this district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- ☐ 1-49
☐ 50-99
☐ 100-199
☐ 200-999

- ☐ 1,000-5,000
☐ 5,001-10,000
☐ 10,001-25,000

- ☒ 25,001-50,000
☐ 50,001-100,000
☐ More than 100,000

15. Estimated assets (on a consolidated basis)

- ☐ \$0-\$50,000
☐ \$50,001-\$100,000
☐ \$100,001-\$500,000
☐ \$500,001-\$1 million

- ☐ \$1,000,001-\$10 million
☐ \$10,000,001-\$50 million
☐ \$50,000,001-\$100 million
☐ \$100,000,001-\$500 million

- ☐ \$500,000,001-\$1 billion
☒ \$1,000,000,001-\$10 billion
☐ \$10,000,000,001-\$50 billion
☐ More than \$50 billion

Debtor	<u>Atlas Resources, LLC</u>	Case number (if known)	_____
Name			
16. Estimated liabilities (on a consolidated basis)	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

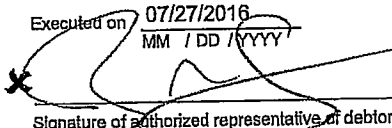
Request for Relief, Declaration, and Signatures

WARNING — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/27/2016
MM / DD / YYYY

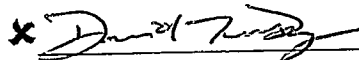

Signature of authorized representative of debtor

Chief Financial Officer
Title

Jeffrey M. Slotterback

Printed name

18. Signature of attorney


Signature of attorney for debtor

Date 07/27/2016
MM / DD / YYYY

David M. Turetsky

Printed name

Skadden, Arps, Slate, Meagher & Flom LLP

Firm name

Four Times Square

Number Street

New York

City

(212) 735-3000

Contact phone

NY

State

10036-6522

ZIP Code

david.turetsky@skadden.com

Email address

4176350

Bar number

NY

State

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case, filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Court"). A motion will be filed with the Court requesting that the chapter 11 cases of the entities listed below be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

Company	Case Number	Date Filed	District	Judge
Atlas Resource Partners, L.P.	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
ARP Barnett Pipeline, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
ARP Barnett, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
ARP Eagle Ford, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
ARP Mountaineer Production, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
ARP Oklahoma, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
ARP Production Company, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
ARP Rangely Production, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Barnett, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Energy Colorado, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Energy Indiana, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Energy Ohio, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Energy Securities, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Energy Tennessee, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Noble, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Pipeline Tennessee, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Resource Finance Corporation	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Resource Partners Holdings, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Atlas Resources, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
ATLS Production Company, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
REI-NY, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Resource Energy, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Resource Well Services, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending
Viking Resources, LLC	16-____ ()	July 27, 2016	S.D.N.Y.	Pending

Fill in this information to identify the case:

Debtor Name: Atlas Resources, LLC

United States Bankruptcy Court for the: Southern District of New York

Case Number (If known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders

12/15

A consolidated list of creditors holding the 40 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 ARCHROCK PARTNERS LP ARCHROCK PARTNERS OPERATING LLC P.O. BOX 201160 DALLAS, TX 75320-1160	PHONE: 281-836-8000 FAX: 281-836-8060 donald.wayne@archrock.com	TRADE DEBT				\$158,507.54
2 KINDER MORGAN TREATING LP P.O. BOX 201607 DEPT 3015 DALLAS, TX 75320-1607	PHONE: 713-369-9000 john_mcdonald@kindermorgan.com	TRADE DEBT				\$129,291.98
3 ENABLE MIDSTREAM PARTNERS LP SERVICESTAR P.O. BOX 301392 DALLAS, TX 75303-1392	PHONE: 405-576-8555 margaret.brooks@enablemidstream.com	TRADE DEBT				\$110,807.53
4 SPECTRA ENERGY PARTNERS LP EAST TENNESSEE NATURAL GAS LLC JP MORGAN CHASE BANK PO BOX 301563 DALLAS, TX 75303-1563	PHONE: 713-627-5400 LAMoss@spectraenergy.com	TRADE DEBT				\$109,945.83
5 CSI COMPRESSCO LP (FORMERLY COMPRESSOR SYSTEMS INC) P.O. BOX 841807 DALLAS, TX 75284-1807	PHONE: 432-563-1170 contract@csicompressco.com	TRADE DEBT				\$69,875.01
6 J-W POWER COMPANY P.O. BOX 205856 DALLAS, TX 75320-5856	PHONE: 972-233-8191 FAX: 372-991-0704 JTaylor@jwenergy.com	TRADE DEBT				\$69,703.25
7 WRIGHT & COMPANY, INC. TWELVE CADILLAC DR SUITE 260 BRENTWOOD, TN 37027	PHONE: 615-370-0755 FAX: 615-370-0756 randy@wrightandcompany.com	TRADE DEBT				\$64,700.00

Debtor: Atlas Resources, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8 HARRISON COUNTY TREASURER 100 W MARKET ST CADIZ, OH 43907	PHONE: 740-942-8864 FAX: 740-942-4693 vicki.sefsick@yahoo.com	TRADE DEBT				\$60,947.05
9 TARRANT COUNTY TAX ASSESSOR/COLL ATTN: RON WRIGHT P.O. BOX 961018 FORT WORTH, TX 76161-0018	PHONE: 817-884-1100 tax-sdc@tarrantcounty.com	TRADE DEBT				\$58,727.42
10 HAHN LOESER & PARKS, LLP P.O. BOX 643434 CINCINNATI, OH 45264-3434	PHONE: 216-621-0150 FAX: 216-241-2824 cwick@hahnlaw.com	TRADE DEBT				\$49,754.57
11 ANDERSON LUBRICANTS INC DBA PETROCHOICE ATTN: CHARLIE ROSENFELDER PO BOX 7190 KNOXVILLE, TN 37921-7190	PHONE: 800-788-4552 FAX: 865-474-7401 crosenfelder@petrochoice.com	TRADE DEBT				\$47,046.94
12 CIGANOVICH CONSTRUCTION INC ATTN: MARK CIGANOVICH 429 STONE ST RATON, NM 87740	PHONE: 575-445-4192 FAX: 575-445-5621 ciganovichconst@msn.com	TRADE DEBT				\$45,469.97
13 CDW LLC CDW DIRECT P.O. BOX 75723 CHICAGO, IL 60675-5723	PHONE: 312-705-2915 FAX: 312-705-4715 credit@cdw.com	TRADE DEBT				\$42,938.03
14 ARCHROCK SERVICES LP P.O. BOX 201160 DALLAS, TX 75320-1160	PHONE: 281-836-8000 FAX: 281-836-8060 donald.wayne@archrock.com	TRADE DEBT				\$40,455.53
15 D&T WELL SERVICES LLC ATTN: DONNIE SANDOVAL 521 ADAMS ST RATON, NM 87740	PHONE: 575-445-0414 dtwellservices@gmail.com	TRADE DEBT				\$39,032.59
16 TRANSTEX HUNTER LLC P.O. BOX 841847 DALLAS, TX 75284-1847	PHONE: 713-574-9525 FAX: 713-654-7155 jdavis@eurekamidstream.com	TRADE DEBT				\$38,200.00
17 UNITED EXCAVATING AND GENERAL CONTRACTING INC ATTN: JORDAN DANT 2381 S 500 E MONTGOMERY, IN 47558	PHONE: 812-486-3209 FAX: 812-486-3958 jordan.dant@unitedexcavating.com	TRADE DEBT				\$37,413.49
18 PANHANDLE OILFIELD SERVICE CO INC 14000 QUAIL SPRINGS PKWY STE 300 OKLAHOMA CITY, OK 73134-2600	PHONE: 405-608-5330 desirae.morrison@posci.net	TRADE DEBT				\$36,671.87
19 CROSS M RANCH LLC 520 BILLIMEK RD SCHULEMBURG, TX 78956		TRADE DEBT				\$32,935.00

Debtor: Atlas Resources, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
20 JAY R LITTLE J LITTLE OIL WELL SERVICING & PLUGGING 5460 NICHOLS RUN LIMESTONE, NY 14753	PHONE: 716-244-3781 winchester5145@gmail.com	TRADE DEBT				\$30,098.00
21 RR DONNELLEY P.O. BOX 538602 ATLANTA, GA 30353-8602	PHONE: 312-326-8000 FAX: 215-561-8687 john.gfeller@rrd.com	TRADE DEBT				\$29,500.00
22 R L LAUGHLIN & CO INC 5012 WASHINGTON ST W CHARLESTON, WV 25313-1527	PHONE: 304-776-7740 FAX: 304-776-7742 jgoff@rlco.com; davidc@rlco.com	TRADE DEBT				\$29,021.20
23 NICK'S WELL PLUGGING LLC ATTN: TAMMY ANGUS 1800 N RIVER RD NE WARREN, OH 44483	PHONE: 234-600-5839 tammy@nickswellplugging.com	TRADE DEBT				\$28,540.00
24 J & P SERVICE INC P.O. BOX 207 GIDDINGS, TX 78942	PHONE: 979-542-0500 FAX: 979-542-0531 JPSI@VERIZON.NET	TRADE DEBT				\$28,390.19
25 ROGERS OILFIELD INC P.O. BOX 702 GRAHAM, TX 76450	PHONE: 817-641-8876	TRADE DEBT				\$28,287.87
26 PYRAMID INSTRMNTN & ELECTRICAL CORP 2030 E MURPHY ST ODESSA, TX 79761-5802	PHONE: 432-580-3200 FAX: 432-580-3201 CREDIT@PYRAMIDCORPORATION.COM	TRADE DEBT				\$24,556.44
27 JEFFREY L DWIGGINS DWIGGINS CONSULTING LLC 2004 KIAWAH CIR EDMOND, OK 73025	PHONE: 405-627-8539 JEFF.DWIGGINS@DWIGGINSCONSULTING.COM	TRADE DEBT				\$24,500.00
28 NATURAL GAS COMPRESSION SYSTEMS INC ATTN: AL YUNCKER 2480 AERO PARK DRIVE TRAVERSE CITY, MI 49686	PHONE: 231-941-0107 FAX: 231-941-0177 yuncker@ngcsi.com	TRADE DEBT				\$23,630.00
29 ACORN PETROLEUM INC ATTN: GLENDA LOPEZ 2918 FREEDOM ROAD TRINIDAD, CO 81082	PHONE: 719-846-7712 FAX: 719-634-8811 glopez@acornpetroleuminc.com	TRADE DEBT				\$23,537.32
30 KNL INC 114 FOXBOROUGH ST NORTH TAZEWELL, VA 24630	PHONE: 276-963-8929 FAX: 276-963-8928 gslade@knlinc.net	TRADE DEBT				\$21,304.18
31 USA COMPRESSION PARTNERS LP P.O. BOX 974206 DALLAS, TX 75397-4206	PHONE: 512-473-2662 FAX: 512-320-0706 gholloway@usacompression.com	TRADE DEBT				\$21,250.00
32 SULLIVAN CONTRACTING INC 6750 5TH ST NORTHPORT, AL 35476-3447	PHONE: 205-333-6946 FAX: 205-333-6933 tim.sullivan@sul-con.com	TRADE DEBT				\$21,121.47

Debtor: Atlas Resources, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
33 CARTER MACHINERY COMPANY INC P.O. BOX 751053 CHARLOTTE, NC 28275-1053	PHONE: 800-835-1166 FAX: 540-387-3871 tom_messer@cartermachine ry.com	TRADE DEBT				\$20,653.37
34 EASTERN COLORADO WELL SVC LLC P.O. BOX 244 CHEYENNE WELLS, CO 80810	PHONE: 719-767-5100 FAX: 719-767-5228 kpevler@ecws1.com	TRADE DEBT				\$20,630.11
35 CITIZENS GAS UTILITY DISTRICT OF SCOTT & MORGAN COUNTIES ATTN: GREG BELL PO BOX 320 HELENWOOD, TN 37755	PHONE: 423-569-4457 FAX: 423-569-5303 citgasgb@highlands.net	TRADE DEBT				\$20,000.00
36 LEE HECHT HARRISON LLC DEPT CH #10544 PALATINE, IL 60055-0544	PHONE: 800-670-8084 invoices@lhh.com	TRADE DEBT				\$19,200.00
37 ALAMO SERVICES KERRY V CHANDLER P.O. BOX 1082 NORTHPORT, AL 35476	PHONE: 205-361-4192 alamok@hughes.net	TRADE DEBT				\$18,397.00
38 ABRAMS TECHNICAL SERVICES INC 10375 RICHMOND AVE STE 1180 HOUSTON, TX 77042-4152	PHONE: 713-954-4660 FAX: 713-954-4661	TRADE DEBT				\$18,200.71
39 JOHNSON COUNTY TAX A/C P.O. BOX 75 CLEBURNE, TX 76033	PHONE: 817-558-0122 FAX: 817-556-0826 scott@johnsoncountytexas.org	TRADE DEBT				\$17,840.30
40 4T TILLERY INC DBA JET OILFIELD SERVICES 1211 US HWY 380 WEST JACKSBORO, TX 76458		TRADE DEBT				\$17,735.00

Fill in this information to identify the case and this filing:

Debtor Name Atlas Resources, LLC

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 40 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/27/2016
MM / DD / YYYY

✱

Signature of individual signing on behalf of debtor

Jeffrey M. Slotterback
Printed name

Chief Financial Officer
Position or relationship to debtor

ATLAS RESOURCES, LLC

**Written Consent of
the Board of Managers**

July 27, 2016

The Board of Managers (the “Board”) of Atlas Resources, LLC (the “Company”), a Delaware limited liability company, acting pursuant to the organizational documents of the Company and applicable law, without the formality of convening a meeting, approves in all respects the adoption of, and does hereby adopt, by this written consent, the following resolutions with the same force and effect as if they had been unanimously adopted at a duly convened meeting of the Board and directs that this written consent be filed with the minutes of the proceedings of the Company.

WHEREAS, the Board has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company’s businesses.

WHEREAS, the Board has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company.

WHEREAS, the Board has been presented with and has reviewed the terms and provisions of a proposed petition (the “Chapter 11 Petition”) to be filed by the Company in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

WHEREAS, the Board has determined that it is advisable and in the best interests of the Company and its stakeholders that the Company file the Chapter 11 Petition.

Chapter 11 Filing

NOW, THEREFORE, BE IT RESOLVED, that, upon consideration of the Chapter 11 Petition, the Board hereby approves the form, terms, and provisions of the Chapter 11 Petition and the transactions contemplated thereby, and the Company and each of the Authorized Officers (as defined below), as applicable, be, and each of them hereby is, authorized and directed, in the name and on behalf of the Company, to execute, verify, and cause to be filed in the Bankruptcy Court the Chapter 11 Petition in substantially the form previously submitted to the Board with such changes as any executive officer of the Company or any other officer designated by any of them (each, an “Authorized Officer” and collectively the “Authorized Officers”) may deem

necessary, desirable or appropriate, the necessity, desirability, and appropriateness of which shall be conclusively evidenced by the filing of the Chapter 11 Petition.

FURTHER RESOLVED, that the Company and each of the Authorized Officers, as applicable, be, and each of them hereby is, authorized and directed, in the name and on behalf of the Company, to take any and all actions in connection with the Chapter 11 Case of the Company (the "Chapter 11 Case") with a view to the successful prosecution of the case, including, without limitation, seeking authority for the Company to operate as debtors in possession.

FURTHER RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized and directed, in the name and on behalf of the Company, to cause to be prepared and to execute, deliver, and file, or cause to be executed, delivered, and filed, all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings, and other papers, including any modifications, amendments, or supplements thereto, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, or other professionals and to take any and all other action with a view to the successful prosecution of the Chapter 11 Case which they or any one of them may deem necessary, desirable or appropriate in connection with the Chapter 11 Case contemplated hereby, including, without limitation, negotiating and obtaining the use of cash collateral, and executing, delivering, and performing any and all documents, agreements, certificates, and/or instruments in connection with such use of cash collateral, the necessity, desirability, and appropriateness of which shall be conclusively evidenced by the taking of any such action, and also including taking any action on behalf of any subsidiaries of the Company, including, without limitation, executing and delivering any written consents or other documents as member of such subsidiaries.

FURTHER RESOLVED, that all actions heretofore taken for and on behalf of the Company by any of the Authorized Officers to seek relief for the Company under the Bankruptcy Code or in connection with the Chapter 11 Case or any matter related thereto be, and they hereby are, in all respects, ratified, authorized and approved as acts of the Company.

Retention of Advisors

FURTHER RESOLVED, that the law firm of Skadden, Arps, Slate, Meagher & Flom LLP and its affiliates be, and they hereby are, employed under general retainer as attorneys for the Company in the Chapter 11 Case.

FURTHER RESOLVED, that Perella Weinberg Partners LP (or its affiliates) be, and they hereby are, employed as investment banker for the Company in the Chapter 11 Case.

FURTHER RESOLVED, that Epiq Bankruptcy Solutions, LLC (or its affiliates) be, and they hereby are, employed as claims and noticing agents and administrative advisors for the Company in the Chapter 11 Case.

Omnibus Resolutions

FURTHER RESOLVED, that any Authorized Officer be, and each of them hereby is, authorized and directed on behalf of the Company to make all payments and incur all expenses in connection with any actions contemplated by the foregoing resolutions as they or any of them deem necessary, desirable or appropriate, the necessity, desirability, and appropriateness of which shall be conclusively evidenced by the execution and delivery thereof, or action in support thereof, by such Authorized Officer.

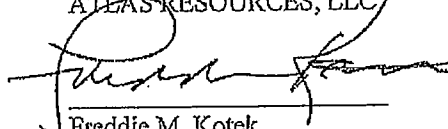
FURTHER RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized and directed for and on behalf of the Company to execute and deliver such documents, and to take all such further actions as they or any of them deem necessary, desirable or appropriate, to effect the intent and purposes of the foregoing resolutions, the necessity, desirability, and appropriateness of which shall be conclusively evidenced by the execution and delivery thereof, or action in support thereof, by such Authorized Officer.

FURTHER RESOLVED, that all actions heretofore taken for and on behalf of the Company by any of the Authorized Officers in connection with any of the foregoing matters be, and they hereby are, in all respects, ratified, authorized and approved as acts of the Company.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, this action by written consent has been executed by each member of the Board as of the date first written above.

BOARD OF MANAGERS OF
ATLAS RESOURCES, LLC


Freddie M. Kotek

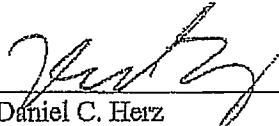
Daniel C. Herz

*[Signature Page to Atlas Resources, LLC
Ch. 11 Resolutions]*

IN WITNESS WHEREOF, this action by written consent has been executed by each member of the Board as of the date first written above.

BOARD OF MANAGERS OF
ATLAS RESOURCES, LLC

Freddie M. Kotek



Daniel C. Herz

*[Signature Page to Atlas Resources, LLC
Ch. 11 Resolutions]*